OMB APPROVAL



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

April 30, 2008 average burden

FORM D

NOTICE OF SALE OF SECURI PURSUANT TO REGULATION D

SEC USE ONLY Prefix

Serial SECTION 4(6), AND/OR DATE RECEIVED JNIFORM LIMITED OFFERING EXEMPTION

Name of Offering (check if this is an arr	endment and name has changed,	and indicate change.)			
CBREI/USA Hollister, DST					
Filing Under (Check box(es) that apply):	Rule 504 Rule 5	05 🗵 Rule 5	506	Section 4(6)	ULOE
Type of Filing:	Amendment			,	
	A. BASIC IDENTI	FICATION DATA			
1. Enter the information requested about th	e issuer				
Name of Issuer (check if this is an amount	endment and name has changed, a	nd indicate change.)		•	
CBREI/USA Hollister, DST					
Address of Executive Offices	(Number and Street, City, State,	Zip Code)	Telephone Nur	nber (Including	Area Code)
Five Financial Plaza, Suite 205, Na	npa, CA 94558	·	(800) 611	-1160	
Address of Principal Business Operations	(Number and Street, City, State,	Zip Code)	Telephone Nur	nber (Including	Area Code)
(if different from Executive Offices)		\$			
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Brief Description of Business					LHOUESSED
The acquisition, lease and sale of r	eal property held by a Delawa	re Statutory Trust.		Y .	
Tree of Dusiness Organization					NAV 1 7 200c
Type of Business Organization corporation	☐ limited partnership, already	formed	other (pleas	e cnecify):	1101 1 / 2000
business trust	limited partnership, aneady		onter (pieas	e specify).	THOMSON
△ ousiness dust	· Month	Year			FINANCIAL
Actual or Estimated Date of Incorporation		7 - 7 - 7	5		FINANCIAL
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Jurisdiction of Incorporation or Organization	,			г.	
	CN for Canada: FN for other	ioreign jurisdiction)	D	E :	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: · Each promoter of the issuer, if the issuer has been organized within the past five years; • Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and · Each general and managing partner of partnership issuers. ☐ General and/or Executive Officer □ Director Check Box(es) that Apply: ☑ Promoter ■ Beneficial Owner Managing Partner Full Name (Last name first, if individual) CB Richard Ellis Investors/U.S. Advisor, LLC Business or Residence Address (Number and Street, City, State, Zip Code) Five Financial Plaza, Suite 205, Napa, CA 94558 ☐ Director Beneficial Owner ☐ Executive Officer ☐ General and/or Check Box(es) that Apply: □ Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Director Check Box(es) that Apply: □ Promoter Beneficial Owner ■ Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Promoter ☐ Director -☐ General and/or ☐ Beneficial Owner ☐ Executive Officer Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Executive Officer Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Director ☐ Executive Officer ☐ General and/or ☐ Promoter ■ Beneficial Owner Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

■ Beneficial Owner

☐ Executive Officer

Director

☐ General and/or

Managing Partner

☐ Promoter

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply:

Full Name (Last name first, if individual)

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										·	Yes	No	
1. Has	the issuer s	sold, or do	es the issue	r intend to	sell, to nor	n-accredite	d investors	in this offe	ring?		🔲	\boxtimes	
			A	inswer also	in Append	dix, Colum	ın 2, if filin	g under UI	LOE.				
2. Wha	t is the mir	nimum inv	estment the	it will be a	ccepted fro	m anv indi	vidual?				\$ 100.0	00*	
										,			
1 5											Yes	No	
3. Does	ine offeri	ng permit j	oint owner	snip of a si	ingle unit?.	************	• • • • • • • • • • • • • • • • • • • •	••••••••			🛛		
com: offer and/o	mission or ing. If a p or with a st	similar ren erson to be tate or state	nuneration listed is a s, list the r	for solicita a associated name of the	ation of pur d person or broker or	chasers in agent of a dealer. If n	connection broker or one nore than fi	with sales dealer regis ive (5) pers	ectly or ind of securition stered with ons to be li oker or dea	the SEC sted are			
	me (Last n e, James	ame first, i	f individua	1)									
		ence Addre	ss (Numbe	r and Stree	et, City, Sta	te, Zip Co	de)						
					ael, Ca 94		·						
	Name of Associated Broker or Dealer Brookstreet Securities Corporation												
	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers												
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN]													
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Name of	f Associate	ed Broker o	or Dealer						<u></u>		·		
		ning Cor											
					ends to Sol						🔲 AI	l States	
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1. Has	the issuer s	old, or doe									Yes	No ⊠		
			Α	nswer also	in Append	lix, Colum	n 2, if filing	g under UL	OE.					
2. Wha	t is the min	imum inve	estment tha	t will be ac	cepted from	n any indi	vidual?				\$ 100,00	00*		
3. Does	s the offerin	ng permit j	oint owners	ship of a si	ngle unit?					***************************************	Yes ⊠	No		
comi offer and/e	mission or ing. If a po or with a st	similar ren erson to be ate or state	nuneration listed is ares, list the n	for solicita associated ame of the	tion of pure 1 person or broker or a	chasers in a agent of a dealer. If m	be paid or connection broker or concrete nore than finformation	with sales lealer regis ve (5) pers	of securitie tered with tons to be li	the SEC sted are				
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States in	n Which Pe	rson Liste	d Has Solic	ited or Inte	ends to Sol	icit Purcha	sers				🗆 Al	l States		
[AL]	MCL Financial Group, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA]													
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1. Has	the issuer s	sold, or doe					investors		-		Yes	No ⊠	
2. Wha	t is the mir	nimum inve	estment tha	t will be a	ccepted from	m any indi	vidual?				\$ 100,0	00*	
					-						Yes	No	
3. Does	s the offeri	ng permit j	oint owner	ship of a si	ngle unit?.						🗵		
com offer and/e	mission or ring. If a p or with a st	similar ren erson to be tate or state	nuneration listed is ares, list the n	for solicita associated ame of the	tion of pur d person or broker or	chasers in agent of a dealer. If n	be paid or connection broker or o nore than fi nformation	with sales lealer regis ve (5) pers	of securitie tered with ons to be li	the SEC sted are			
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		ed Broker of cial Corpo											
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[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	(ND)	[OH]	[OK]	[OR]	[PA]	
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1. Has	the issuer	sold, or do	es the issue				d investors in 2, if filin			1	Yes	No		
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3. Does	s the offeri	ng permit j	joint owner	ship of a si	ingle unit?.		***************************************	•	•••••		Yes 🗵	N₀		
com offer and/	mission or ring. If a p or with a s	similar rer erson to be tate or state	uested for on muneration e listed is a es, list the a h a broker of	for solicita n associate name of the	ition of pur d person or broker or	chasers in agent of a dealer. If n	connection broker or one nore than fi	with sales dealer regis ive (5) pers	of securition tered with ons to be li	es in the the SEC sted are				
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1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?											·				
Answer also in Appendix, Column 2, if filing under ULOB. 2. What is the minimum investment that will be accepted from any individual? Yes No	1. Has t	he issuer s	old, or doe	s the issue	intend to	sell. to non	-accredited	1 investors	in this offe	ring?	1				
A. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, its list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Kuresman, Alan Business or Residence Address (Number and Street, City, State, Zip Code) 1850 Mt. Diablo Blvd., Suite 540, Walmut Creek, CA 94596 Name of Associated Broker or Dealer Sigma Financial Corporation States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [ID] [IN] [IN] [IN] [IN] [IN] [IN] [IN] [IN			,										_		
A. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, its list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Kuresman, Alan Business or Residence Address (Number and Street, City, State, Zip Code) 1850 Mt. Diablo Blvd., Suite 540, Walmut Creek, CA 94596 Name of Associated Broker or Dealer Sigma Financial Corporation States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [ID] [IN] [IN] [IN] [IN] [IN] [IN] [IN] [IN	2 What	is the min	imum inve	estment tha	t will he ac	cented from	m anv indi	vidual?				\$ 100.0	00*		
3. Does the offering permit joint ownership of a single unit?	2. *******	. 13 (110 11111		ostment tha	· will be ac	copied no.	in uny mon	**************************************	••••••••		,				
Commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer rigitered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Kuresman, Alan Business or Residence Address (Number and Street, City, State, Zip Code) 1850 Mt. Diablo Blvd., Suite 540, Walnut Creek, CA 94596 Name of Associated Broker or Dealer Sigma Financial Corporation States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [MT] [IN] [IN] [IN] [IN] [IN] [NM] [NY] [NC] [IND] [OH] [OK] [OR] [PA] [MT] [NE] [NV] [NH] [NI] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] Full Name (Last name first, if individual) Myers, Michael Business or Residence Address (Number and Street, City, State, Zip Code) 5333 SW Meadows Road, Suite 140, Lake Oswego, OR 97035 Name of Associated Broker or Dealer SII Investments, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	3. Does	the offerin	ng permit j	oint owners	ship of a si	ngle unit?.	•••••								
Business or Residence Address (Number and Street, City, State, Zip Code) 1850 Mt. Diablo Blvd., Suite 540, Walnut Creek, CA 94596	commoffer offer and/o	nission or ing. If a po or with a st	similar ren erson to be ate or state	nuneration listed is an es, list the n	for solicita associated ame of the	tion of pure d person or broker or	chasers in agent of a dealer. If n	connection broker or o nore than fi	with sales lealer regis ve (5) pers	of securitie tered with ons to be li	es in the the SEC sted are				
Business or Residence Address (Number and Street, City, State, Zip Code) 1850 Mt. Diablo Blvd., Suite 540, Walnut Creek, CA 94596 Name of Associated Broker or Dealer Sigma Financial Corporation				f individual	1)										
Name of Associated Broker or Dealer Sigma Financial Corporation	Busines	s or Reside	nce Addre	•			•	de)			1				
Sigma Financial Corporation), Walnut	Creek, C.	A 94596				:				
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)															
AL AK AZ AR CA CO CT DE DC FL GA HI ID IIL IIN IIA IKS IKY ILA IME IMD IMA IMI IMN IMS IMO IMT INE INV INH INJ INM INY INC IND IOH IOK IOR IPA IRI ISC ISD ITN ITX IUT IVT IVA IWA IWV IWI IWY IPR Full Name (Last name first, if individual) Myers, Michael Business or Residence Address (Number and Street, City, State, Zip Code) 5335 SW Meadows Road, Suite 140, Lake Oswego, OR 97035 Name of Associated Broker or Dealer SII Investments, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) AL IAK IAZ IAR IAZ IAR IAJ IME IMD IMA IMI IMN IMS IMO IMT INE INV INH INJ INM INY INC IND IOH IOK IOR All States All States	States in	Which Pe	rson Liste	d Has Solic									l States		
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Full Name (Last name first, if individual) Myers, Michael				• -							i				
Business or Residence Address (Number and Street, City, State, Zip Code) 5335 SW Meadows Road, Suite 140, Lake Oswego, OR 97035	[RI]	[WY]	[PR]												
Name of Associated Broker or Dealer SII Investments, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		Full Name (Last name first, if individual)													
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States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OE] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] Full Name (Last name first, if individual) Johnston, Christian Business or Residence Address (Number and Street, City, State, Zip Code) 525 East Capitol Street, Jackson, MS 39201 Name of Associated Broker or Dealer Bancorp South Investment Services, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]				or Dealer				,							
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OK] [OK] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] [VY] [PR] [VY] [VA] [VA] [VV] [VV] [VV] [VV] [VV] [VV	States in	Which Pe	rson Liste								:	П А1	1 States		
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	•									•				
1. Has i	the issuer s	sold, or doe							_		Yes	No ⊠		
	ı		Α	inswer also	in Appen	dix, Colum	n 2, if filin	g under UL	.OE.					
2. Wha	t is the mir	nimum invo	estment tha	t will be a	ccepted fro	m any indi	vidual?			•••••	\$ 100,0	00*		
3. Does	the offeri	ng permit j	oint owner	ship of a si	ingle unit?.	•••••		•••••			Yes ⊠	No		
com: offer and/c	mission or ring. If a p or with a st	similar ren erson to be ate or state	nuneration listed is and es, list the n	for solicita associated ame of the	n who has be stion of pur d person or broker or ou may set	chasers in agent of a dealer. If n	connection broker or o nore than fi	with sales lealer regis ve (5) pers	of securitie tered with ons to be li	the SEC sted are				
	me (Last n ojak, Rich		f individua	1)										
			ss (Numbe		et, City, Sta 61021	ite, Zip Co	de)							
Name o	f Associate	d Broker of	or Dealer					****						
States in	which Pe	rson Liste	d Has Solic									I States		
•	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA]													
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			ss (Numbe 5, Fairfiel		et, City, Sta 56	te, Zip Coo	ie)							
	f Associate ancial We	ed Broker o	or Dealer											
States in	Which Pe	rson Liste			ends to Sol					************	🗀 All	l States		
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1. Has t	the issuer s	old, or doe	s the issuer	intend to	sell. to non	-accredited	l investors	in this offe	ring?		Yes	No
	,	,					n 2, if filin			'	_	_
2. Wha	t is the mir	iimum inve	estment that	t will be ac	cepted from	m any indi	vidual?				\$ 100,00	00*
				•							Yes	No
3. Does	the offeri	ng permit j	oint owners	ship of a si	ngle unit?	•••••		•••••			🛛	
comi offer and/o	mission or ing. If a p or with a st	similar ren erson to be ate or state	nested for enumeration in listed is an as, list the name a broker o	for solicita associated ame of the	tion of pure d person or broker or	chasers in a gent of a dealer. If n	connection broker or o nore than fi	with sales lealer regis ve (5) pers	of securitie tered with ons to be li	the SEC sted are		
	me (Last natvoid, An		f individual)								
			ss (Number 200, Moo		-	-	ie)			:		
		d Broker of							·		-	
			d Has Solic								🔲 Al	l States
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		d Broker o										
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[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
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	me (Last na uberger, R		f individual	l)								
			ss (Numbe	r and Stree	et, City, Sta	te, Zip Co	de)			•		
350	S. North	west Hwy	, Suite 10			_						
		ed Broker of Cial Corpo						· -		·		
			d Has Solic eck individ								🗆 Al	l States
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[MT] [RI]	[NE] [SC]	[NV] [SD]	(NH) (TN)	(NJ) (TX)	[MM] [TU]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
						.						

·							
•	Yes	No					
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		Ø					
Answer also in Appendix, Column 2, if filing under ULOE.							
2. What is the minimum investment that will be accepted from any individual?	\$ 100,0	000*					
	Yes	No					
3. Does the offering permit joint ownership of a single unit?		П					
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.							
Full Name (Last name first, if individual) Manning, William							
Business or Residence Address (Number and Street, City, State, Zip Code) 1524 Belford Court, Evergreen, CO 80439							
Name of Associated Broker or Dealer MCL Financial Group, Inc.							
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		Il States					
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA]		[ID]					
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[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]	[WY]	[PR]					
Full Name (Last name first, if individual) Cohen, Steve							
Business or Residence Address (Number and Street, City, State, Zip Code) 1270 Avenue of the Americas Suite 301, New York, NY 10020							
Name of Associated Broker or Dealer World Financial Services, Inc.							
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	П А	ll States					
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA]	[НП	[ID]					
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[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]	[WY]	[PR]					
Full Name (Last name first, if individual)							
Business or Residence Address (Number and Street, City, State, Zip Code)							
Name of Associated Broker or Dealer							
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	🗆 A	Il States					
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA]	[HI]	[ID]					
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[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]	[WY]	[PR]					

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged Aggregate Amount Already Type of Security Offering Price Sold Debt \$0 \$0 Equity ☐ Common Preferred Convertible Securities (including warrants) \$0 \$0 \$0 \$0 Partnership Interests Other (Specify Individual beneficial interests in the Delaware Statutory Trust) \$10,700,000 \$10,700,000 \$ 10,700,000 \$10,700,000 Total Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases \$ 10,700,000 Accredited Investors 52 Non-accredited Investors..... 0 \$0 Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Type of Offering Security Sold Rule 505 Regulation A \$ --Rule 504 -- ' \$ --Total.,,... 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees..... Printing and Engraving Costs \$0

\$ 424,500

\$0

\$ 0 \$ 856,000

\$0

\$ 1,280,500

Legal Fees

Accounting Fees

Engineering Fees

Sales Commission (specify finders' fees separately)......

Other Expenses (Due Diligence)

Total

	C. OFFERING PRICE	, NUMBER OF INVESTORS, EXPENSES AND USE	OF	PROCEEDS	_	
b.	and total expenses furnished in response	te offering price given in response to Part C – Ques to Part C – Question 4.a. This difference is the "adju	uste	d	\$ 9.	419,500
5.	each of the purposes shown. If the amour	d proceeds to the issuer used or proposed to be used at for any purpose is not known, furnish an estimate The total of the payments listed must equal the adjust sponse to Part C – Question 4.b above.	and	!		
				Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees		X	\$0	⊠	\$0
	Purchase of real estate		\boxtimes	\$0		\$ 8,050,000
	Purchase, rental or leasing and install	lation of machinery and equipment	\boxtimes	\$0	⊠	\$0
	Construction or leasing of plant build	lings and facilities	×	\$0	⊠	\$0
	offering that may be used in exchang	uding the value of securities involved in this e for the assets or securities of another issuer	⊠	\$0	_ 🛛	\$0
	Repayment of indebtedness		\boxtimes	\$0		\$0
	Working capital		\boxtimes	\$0		\$ 350,000
	Other (specify): Real Estate Acquisit	ion Fees	×	\$ 727,375		\$292,125
	Column Totals		×	\$ 727,375		\$ 8,692,125
	Total Payments Listed (column totals	s added)		⊠ <u>\$</u>	9,419,5	00
	,	D. FEDERAL SIGNATURE				
oll	owing signature constitutes an undertaking	gned by the undersigned duly authorized person. If g by the issuer to furnish to the U.S. Securities and I by the issuer to any non-accredited investor pursuan	Excl	nange Commiss	ion, up	on written
sst	er (Print or Type)	Signature		Date		
СВ	REI/USA Hollister, DST	um.		·	<u>-</u>	
Nai	ne of Signer (Print or Type)	Title of Signer (Print or Type)				
Ke	rin S. Fitzgerald	Chief Executive Officer, U.S. Advisor, LLC, as a	Tru	stee of CBREI/	JSA H	ollister, DST

ATTENTION-

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNAT	URE		
Is any party described in 17 CFR 230.262 of such rule?		•	Yes	No ⊠
	See Appendix, Column 5, for	state response.		
2. The undersigned issuer hereby undertake: Form D (17 CFR 239.500) at such times a		trator of any state in which this notic	e is filed, a not	ice on
3. The undersigned issuer hereby undertake issuer to offerees.	es to furnish to the state admin	istrators, upon written request, infor	mation furnish	ed by the
 The undersigned issuer represents that the Limited Offering Exemption (ULOE) of of this exemption has the burden of establishment 	the state in which this notice is	filed and understands that the issuer		
The issuer has read this notification and knoundersigned duly authorized person.	ows the contents to be true and	has duly caused this notice to be sig	ned on its beh	alf by the
Issuer (Print or Type)	Signatyre	Date		
CBREI/USA Hollister, DST	100-			
Name (Print or Type)	Title (Print or Type)			
Kevin S. Fitzgerald	Chief Executive Officer, U.S	. Advisor, LLC, as a Trustee of CBR	EI/USA Hollis	ter, DST

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

·				· · · · · · · · · · · · · · · · · · ·		4		1	-	
1	2 3 Type of securit and aggregate offering price investors in State (Part B-Item 1) (Part C-Item 1)			Type of investor and amount purchased in State (Part C-Item 2)					5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
				Number of Accredited		Number of Non-Accredited	•			
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No	
AL										
AK							ı	o o		
AZ		. 🗆								
AR										
CA		×	Beneficial interests in the Delaware Statutory Trust- \$10,700,000	25	\$5,005,917.84	0	N/A		⊠	
со		×	Beneficial interests in the Delaware Statutory Trust- \$10,700,000	2	\$206,125.08	0	N/A		⊠	
СТ							· · · · · · · · · · · · · · · · · · ·			
DE										
DC										
FL		Ø	Beneficial interests in the Delaware Statutory Trust- \$10,700,000	7	\$2,289,168.70	0	N/A		⊠	
GA										
н			·				1			
ID										
ΙL		⊠	Beneficial interests in the Delaware Statutory Trust- \$10,700,000	2	\$155,814	0	N/A		⋈	
IN							;			
IA			Beneficial interests in the Delaware Statutory Trust- \$10,700,000	1	\$120,000.00	0	N/A		ឪ	
KS										
KY										
LA										
ME										
MD										

APPENDIX

1	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No	(Part C-Item 1)	Number of Accredited Investors	Amount	C-Item 2) Number of Non-Accredited Investors	Amount	Yes	No
MA		⊠	Beneficial interests in the Delaware Statutory Trust- \$10,700,000	1	\$80,479.15	0	N/A		Ø
MI									
MN		⊠	Beneficial interests in the Delaware Statutory Trust- \$10,700,000	2	\$257,817.83	0	N/A		⊠
MS							1		
МО		×	Beneficial interests in the Delaware Statutory Trust- \$10,700,000	l	\$50,000	0	N/A ;		⊠
МТ					-		:		
NE							•		
NV									
NH							: !		
NJ							f t		
NM							1		
NY		×	Beneficial interests in the Delaware Statutory Trust- \$10,700,000	3	\$739,500.00	0	N/A		Ø
NC							<u> </u>		
ND		⊠	Beneficial interests in the Delaware Statutory Trust- \$10,700,000	1	\$154,800.00	. 0	N/A		Ø
ОН									
ОK									
OR		⊠	Beneficial interests in the Delaware Statutory Trust- \$10,700,000	2	\$341,889.67	0	N/A		⊠
~PA							i 		
RI							1		
SC							· •		
SD									□ .

APPENDIX

1	Type of security and aggregate to non-accredited investors in State (Part B-Item 1) Part C-Item 1) Type of security and aggregate offering price offered in state (Part C-Item 2) Number of Number of Number of				investor and rchased in State		Disqual under Sta (if yes, explant waiver (Part E-	ite ULOE , attach ation of granted) Item 1)	
State	Yes	No		Accredited Investors	Amount	Non-Accredited Investors	Amount	Yes	No No
TN		⊠	Beneficial interests in the Delaware Statutory Trust- \$10,700,000	l	\$188,072.43	0	N/A		⊠
TX		0	-						
ÚΤ									
VT									
VA		. 🗆							
WA		⊠	Beneficial interests in the Delaware Statutory Trust- \$10,700,000	3	\$910,415.30	0	N/A		⊠ .
wv							·		
WI		⊠	Beneficial interests in the Delaware Statutory Trust- \$10,700,000	1	\$200,000	0	N/A		Ø
WY									
PR				-					